

School Fees – an aspiration or a penalty?

Until recently, many people thought that having to pay school fees was an indication of success. It meant that you were wealthy enough to send your children to public school.

With the changes in educational funding, this is no longer the case. And with the increased awareness of issues such as dyslexia, while more children are able to benefit from specialist education, this comes at a cost. There is often no time to plan between diagnosis and educational need. And the cost can be considerable.

School fees increase each year and the idea of having to fund these out of income is daunting.

Which is where we come in.

Barchester Green is a specialist independent financial adviser, established since 1985. We are best known for our expertise in ethical and environmentally-sensitive financial products. And we know exactly how to work with individual clients to maximise their options.

Reviewing the present

The first step is to make sure that your existing contracts are both appropriate and affordable. So we will conduct a full review of what you already have - and what you actually need.

Planning the future

After this we will look carefully at what you need for the future. This can include issues such as cashflow and short-term savings, followed by medium-term areas including school fees planning and paying for higher education. And finally, longer-term matters including mortgages, retirement arrangements and estate planning.

And one of our unique qualities is to make sure that any investments you take out are a close match for your personal ethics and beliefs.

Want to know more?

Contact our head office in Salisbury who will put you in touch with your local adviser:

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